



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to firm. Demand light to moderate. Trading slow. Offerings light and held with confidence. Demand light to moderate on bulk parts and meats. Some buyer interest going unfilled on destrapped tenderloins at current market levels. Offerings light to adequate.

### EXPORT MARKET HIGHLIGHTS

Trading moderate on frozen value added hens at 70.50-73 cents delivered port and on frozen thigh meat, balance slow. Demand light to moderate. Offerings ranged from instances ample on frozen mechanically separated turkey to light.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 19, 2005**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70.5-76	70.5	70.50	80	-	-	-	-	-
CENTRAL REGION 4/	71-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-73	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 20, 2005**

#### CURRENT SHIPMENTS 2/

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#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-76	70	70.00	280	-	-	-	-	-
CENTRAL REGION 4/	71-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-73	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 JULY 2005.

The market tone on tom breast meat was steady to firm with fresh in the strongest position, destrapped tenderloins steady to fully steady, breast trim steady to firm, scapula and fresh wing meat with skin steady, frozen wing meat with skin steady to instances weak. Demand good on breast trim and fresh tom breast meat, light to moderate on fresh wing meat with skin, scapula light, frozen wing meat with skin extremely light to light. Inquiry was moderate to instances good on destrapped tenderloins with some wondering why buy breast trim when frozen destrapped tenderloins are available at similar price levels. Offerings of fresh tom breast meat short to light with higher asking prices noted, destrapped tenderloins and frozen tom breast meat light and spotty, scapula and fresh wing meat with skin adequate, frozen wing meat with skin available. Demand on institutional breasts good, cooked and deli items moderate to good. For domestic (non- basted rib breasts): plant grade 14-16 lb. 135-137, Grade A 14-16 lb. 145-147, Grade A 16-18 lb. 152 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	110.50	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	145.00	32
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	48.33	60
DRUMSTICKS, TOM--FRESH		F	48.67	240
DRUMSTICKS, HEN	42.00		42.00	40
WINGS, FULL-CUT, TOM		F	28.00	20
WINGS, FULL-CUT, HEN		M	28.00	40
WINGS, V-TYPE, TOM		F	30.00	40
WINGS, V-TYPE, HEN		W	92.00	20
NECKS, TOM	38.00		38.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	173.50	80
BREASTS, B/S, TOM--FRESH 3/		F	188.35	655
THIGH MEAT		M	86.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT		R	148.00	8
SCAPULA MEAT		F	91.00	28
TENDERLOINS		T	148.00	4
DESTRAPPED TENDERS	149.00-152.00		150.50	240
DESTRAPPED TENDERS--FRESH		F	167.00	39
WING MEAT WITH SKIN		F	60.67	120
MECHANICALLY SEPARATED 4/		F	25.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	28.14	140

#### EXPORT TRADING

DRUMSTICKS, TOMS	F	49.46	224
WINGS FULL-CUT - TOMS	M	31.12	185
WINGS, V-TYPE, TOM	M	29.30	520
TAILS			
MECHANICALLY SEPARATED 4/	W	30.00	208
THIGH MEAT - FROZEN	M	85.28	184

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	75-79
FROZEN TURKEYS Y TOMS 14-24#	71-79
FROZEN TURKEYS Y TOMS 24-28#	69-79

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 JULY 2005.

The market tone on frozen tom drums was cautiously steady to steady, tom wings and necks steady to fully steady. Some isolated caution was noted on tom full-cut wings because of the possible ramifications of the continued dismal wing meat market. Demand on bulk parts light to moderate. Offerings of frozen tom drums light to mostly adequate, tom wings and necks light and spotty. The market tone on fresh - 20% mechanically separated turkey (MST) was steady at best, frozen steady to barely steady. Demand light to moderate on fresh MST, very light to light on frozen. Offerings of fresh MST adequate, frozen adequate to ample. The market tone on thigh meat was steady to fully steady. Demand moderate for the light, but spotty supplies.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	17
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	50.00		50.00	46
DRUMSTICKS, TOM--FRESH		F	48.67	240
DRUMSTICKS, HEN		T	42.00	40
WINGS, FULL-CUT, TOM	30.00		30.00	6
WINGS, FULL-CUT, HEN	30.00		30.00	40
WINGS, V-TYPE, TOM	29.25-30.00		29.50	60
WINGS, V-TYPE, HEN		W	92.00	20
NECKS, TOM	40.00		40.00	66
NECKS, HEN				
BREASTS, B/S, TOM 3/	171.00		171.00	40
BREASTS, B/S, TOM--FRESH 3/	192.00		192.00	40
THIGH MEAT		M	86.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT	150.00-157.00		153.82	44
SCAPULA MEAT		F	91.00	28
TENDERLOINS				
DESTRAPPED TENDERS	152.00		152.00	140
DESTRAPPED TENDERS--FRESH	175.00		175.00	18
WING MEAT WITH SKIN		F	60.67	120
MECHANICALLY SEPARATED 4/		F	25.00	40
MECHANICALLY SEPARATED--FRESH 4/	27.00		27.00	87
EXPORT TRADING				
DRUMSTICKS, TOMS	49.00		49.00	42
WINGS FULL-CUT - TOMS		M	31.12	185
WINGS, V-TYPE, TOM		M	29.30	520
TAILS	25.50		25.50	40
MECHANICALLY SEPARATED 4/	26.00		26.00	160
THIGH MEAT - FROZEN	84.00-86.00		85.33	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/20/05**

<b>POULTRY HEALTH BOARD</b>		CUMULATIVE	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2004-2005	Data unavailable.		
2003-2004			